



IN THE UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

LEHMAN BROTHERS HOLDINGS INC., *et al.* : Case No. 08-13555 (JMP)

Debtors.

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In re

LEHMAN BROTHERS HOLDINGS INC., *et al.* : Case No. 13-cv-02162 (AJN)

Debtors.

STIPULATION DISMISSING APPEAL

WHEREAS, CF Midas Balanced Growth Fund ("CF Midas"), initiated the above-captioned appeal (the "Appeal") by filing a notice of appeal in the United States Bankruptcy Court for the Southern District of New York, case no 08-13555 (JMP) on February 25, 2013.

NOW, THEREFORE CF Midas, and appellee Lehman Brothers Holdings Inc., by and through their undersigned counsel, agree and stipulate that the Appeal is dismissed with prejudice and without costs to any of the parties thereto.

Dated: New York, New York
May 7, 2013

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SO ORDERED this 7 day of May, 2013

J. Nas
UNITED STATES DISTRICT JUDGE